LYDIUS LTD

lydius-global.com
desk@lydius.org

Placement for transactions that can stand the test.

Lydius places physical commodities, real assets, precious metals and industrial projects with counterparties able to sign, pay and perform. We work for owners who want to sell and for buyers who need supply, on a fixed mandate with a fee agreed before every phase.

SELL-SIDE PLACEMENT

For owners, producers and sponsors. We verify your asset, write the memorandum, select and approach qualified buyers, and carry the process to signed terms.

BUY-SIDE SOURCING

For buyers, refiners and end users. We define the requirement, find suppliers with real title and capacity, and secure supply on terms agreed with your bank before anyone signs.

HOW A MANDATE RUNS

	PHASE	WHAT YOU RECEIVE	FEE
1	Qualification	A written answer within three business days: a proposal, a list of documents, or a decline	No charge
2	Assay	A report on six tests with the evidence relied on, the gaps, and a clear recommendation, within ten business days	from EUR 3,500
3	Preparation	Structure paper, term sheet and the placement memorandum, approved by you line by line	from EUR 17,500
4	Placement	Approaches to qualified counterparties, a written report every two weeks, a register of every party introduced	EUR 8,500 a month, minimum three months
5	Signature	Negotiation support to signed terms. The success fee is paid on delivery, disbursement or completion, never on a promise	Agreed per mandate

A no is worth paying for.

An assay that says stop saves months of effort and the cost of a failed closing. You keep the report either way.

Nothing goes out unseen.

Counterparties are approached without your name until you consent. Documents go only to parties who have passed our checks.

You control the commitment.

Each phase is ordered separately. The retainer ends on 30 days' notice after the minimum period.

THE PRINCIPALS

Dr. Dr. Michael Herzog

Founder. Four decades in the investment industry; cross-border sovereign, infrastructure and telecommunications financing since 1997.

Kurt Josef Schaller

Principal. Three decades of senior management across Europe, Africa, Asia and Australia; technology, energy and international trade.

Charles Alexandre G.E.J.H.U. Weyler Weylerburg Altenburg de Navas

Principal. More than forty-five years in finance and banking; commodities, foreign exchange and cross-border transaction structuring.

Start with a conversation. Send your enquiry at lydius-global.com or write to desk@lydius.org. See a sample assay report at lydius-global.com/sample.html.